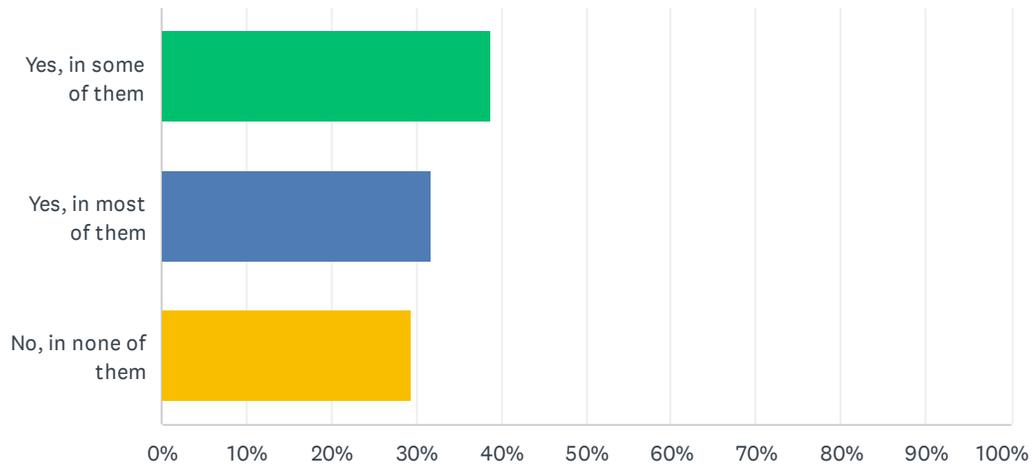
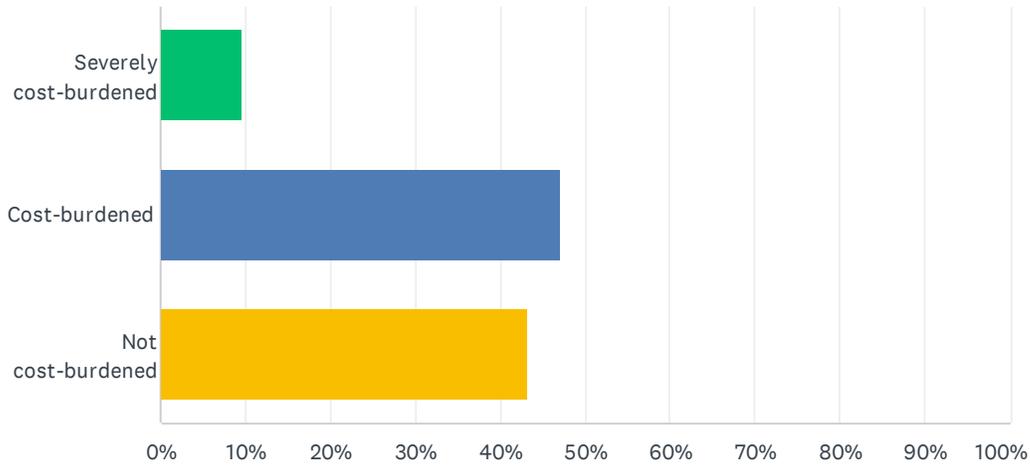


## Q1 Are you aware of confirmed COVID-19 cases in your property/ies?



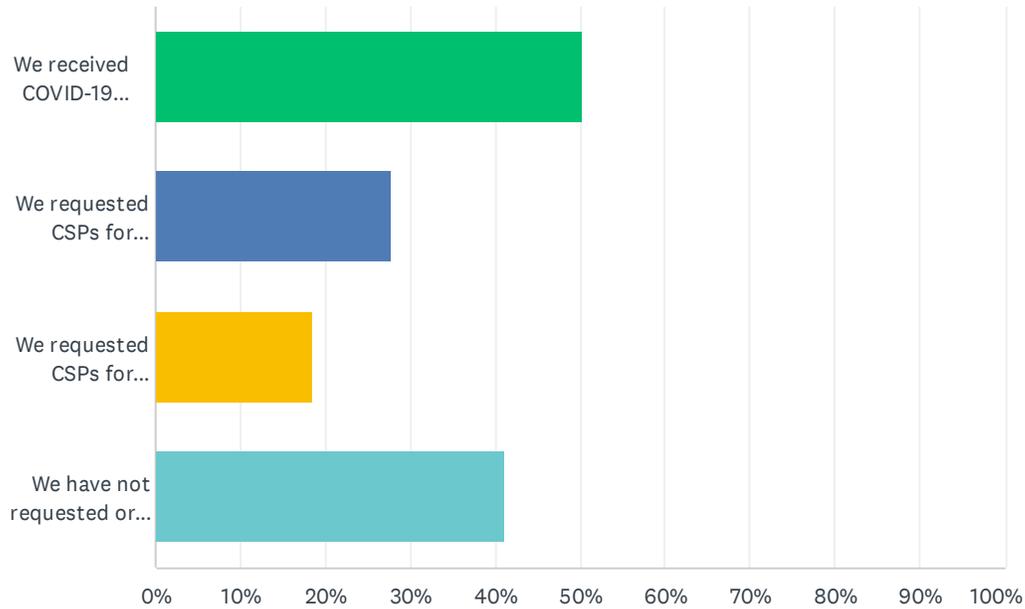
ANSWER CHOICES	RESPONSES
Yes, in some of them	38.89%
Yes, in most of them	31.75%
No, in none of them	29.37%

## Q2 How would you categorize your overall financial strain resulting from COVID-19?



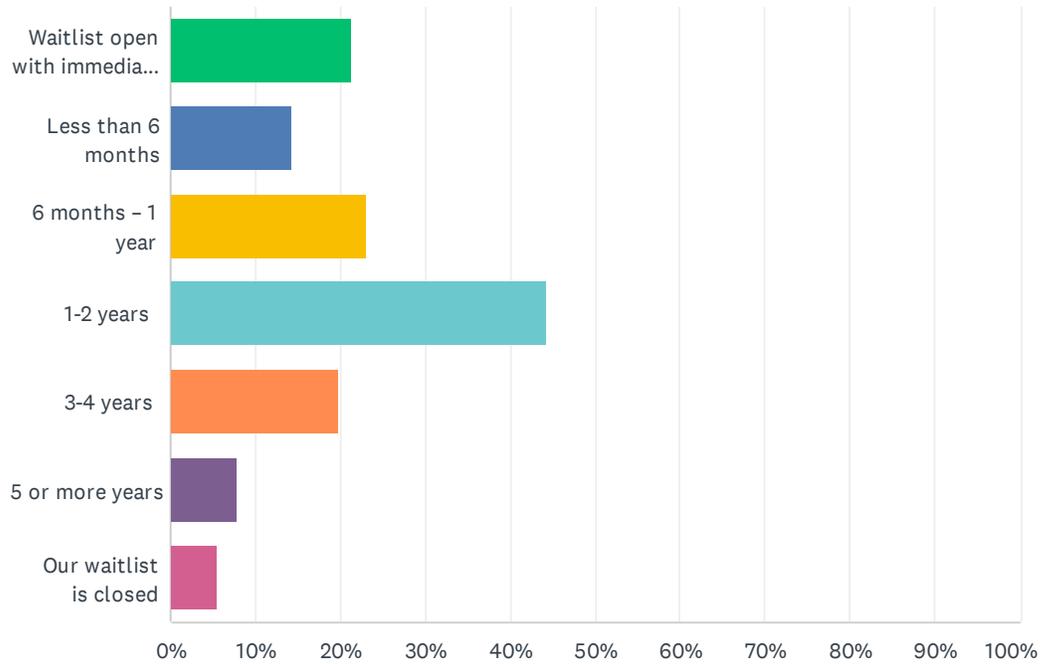
ANSWER CHOICES	RESPONSES
Severely cost-burdened	9.60%
Cost-burdened	47.20%
Not cost-burdened	43.20%

### Q3 HUD CARES Act funds for COVID-19 expenses (please select all that apply)



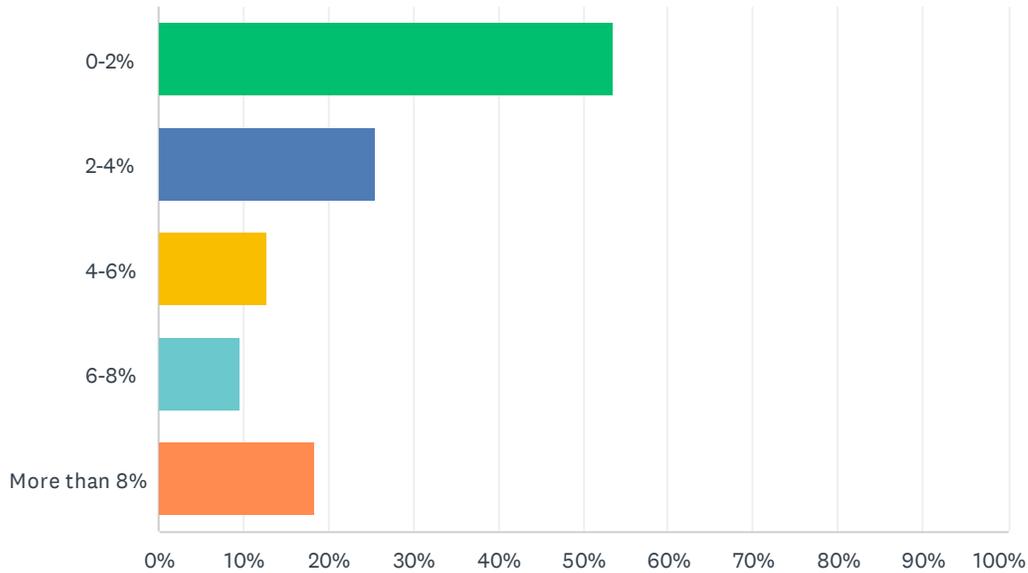
ANSWER CHOICES	RESPONSES
We received COVID-19 Supplemental Payments (CSPs) in previous rounds	50.42%
We requested CSPs for OPERATIONAL expenses in the current (fourth) round	27.73%
We requested CSPs for CAPITAL expenses in the current (fourth) round	18.49%
We have not requested or received extra COVID-19 payments from HUD	41.18%

## Q4 How long would you estimate waitlists for your property/ies to be (please select all that apply)?



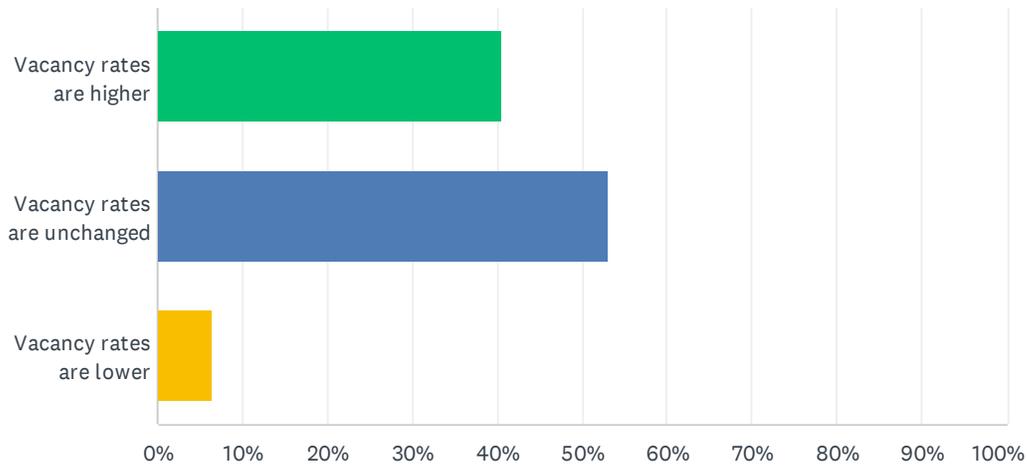
ANSWER CHOICES	RESPONSES
Waitlist open with immediate vacancies	21.43%
Less than 6 months	14.29%
6 months – 1 year	23.02%
1-2 years	44.44%
3-4 years	19.84%
5 or more years	7.94%
Our waitlist is closed	5.56%

### Q5 How high are vacancy rates are your property/ies (please select all that apply)?



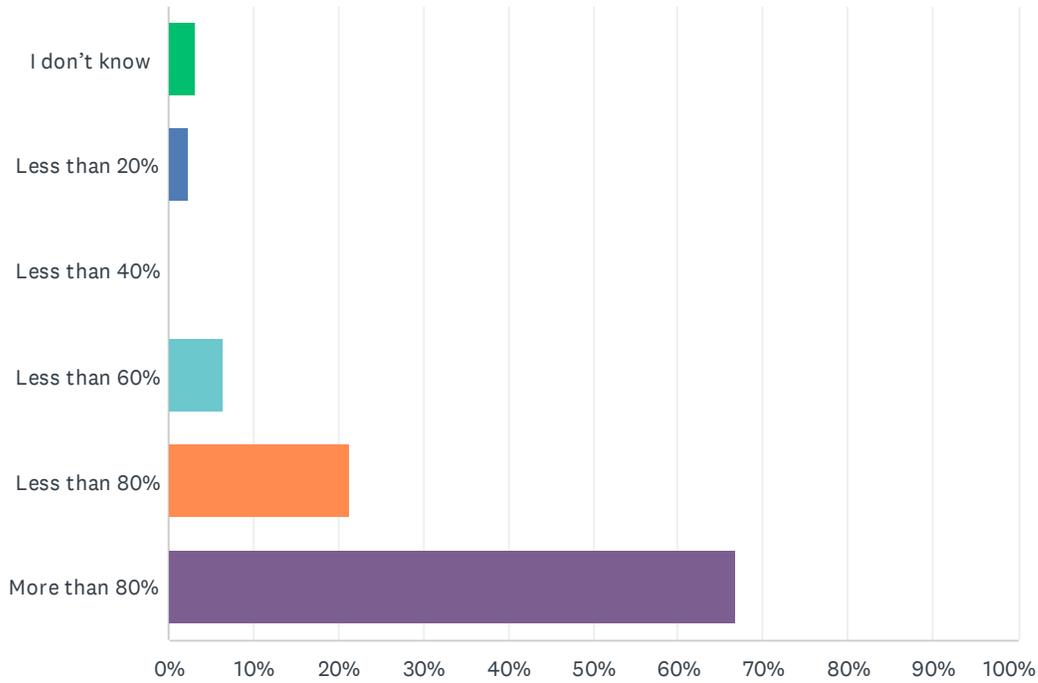
ANSWER CHOICES	RESPONSES
0-2%	53.60%
2-4%	25.60%
4-6%	12.80%
6-8%	9.60%
More than 8%	18.40%

## Q6 How is COVID-19 impacting occupancy at your property/ies?



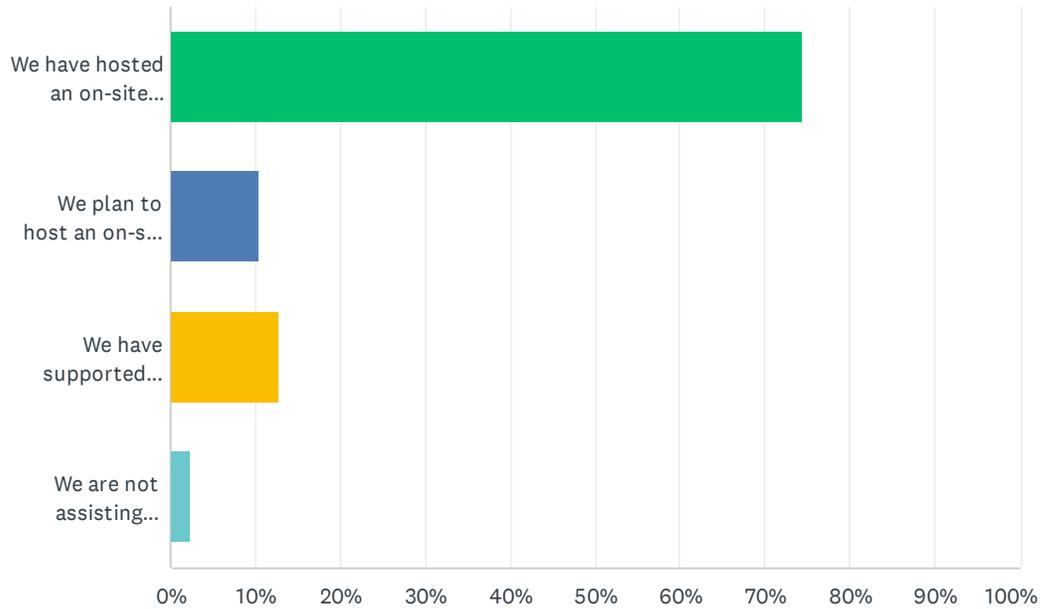
ANSWER CHOICES	RESPONSES
Vacancy rates are higher	40.48%
Vacancy rates are unchanged	53.17%
Vacancy rates are lower	6.35%

## Q7 What percentage of your residents do you estimate are fully vaccinated against COVID-19 (excluding boosters)?



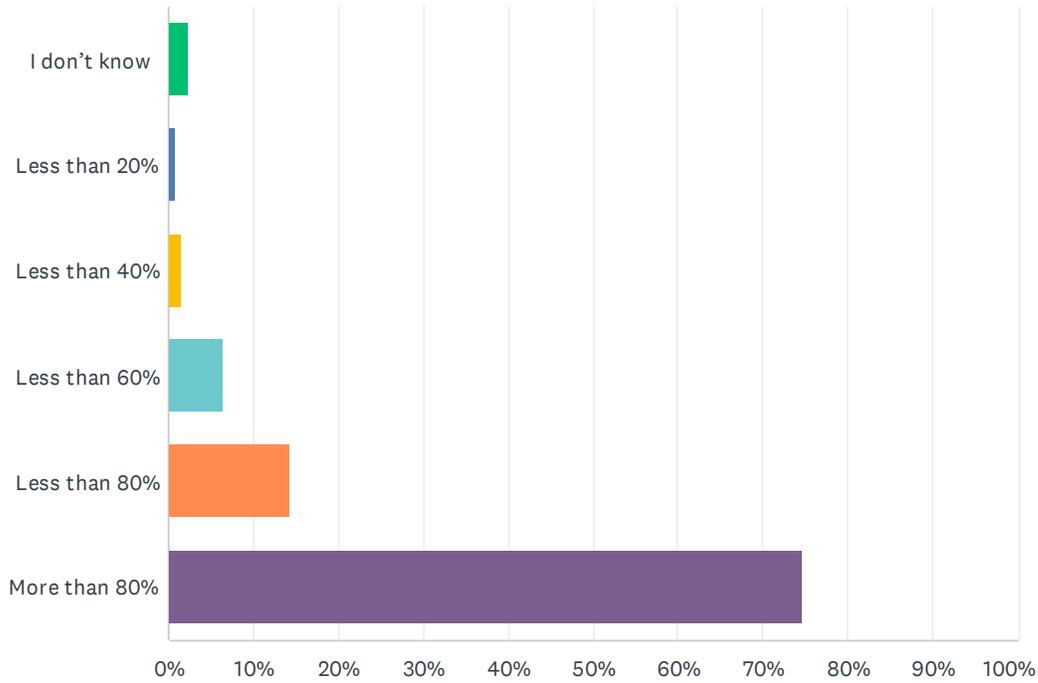
ANSWER CHOICES	RESPONSES
I don't know	3.17%
Less than 20%	2.38%
Less than 40%	0.00%
Less than 60%	6.35%
Less than 80%	21.43%
More than 80%	66.67%

## Q8 How are you assisting residents with access to COVID-19 booster shots?



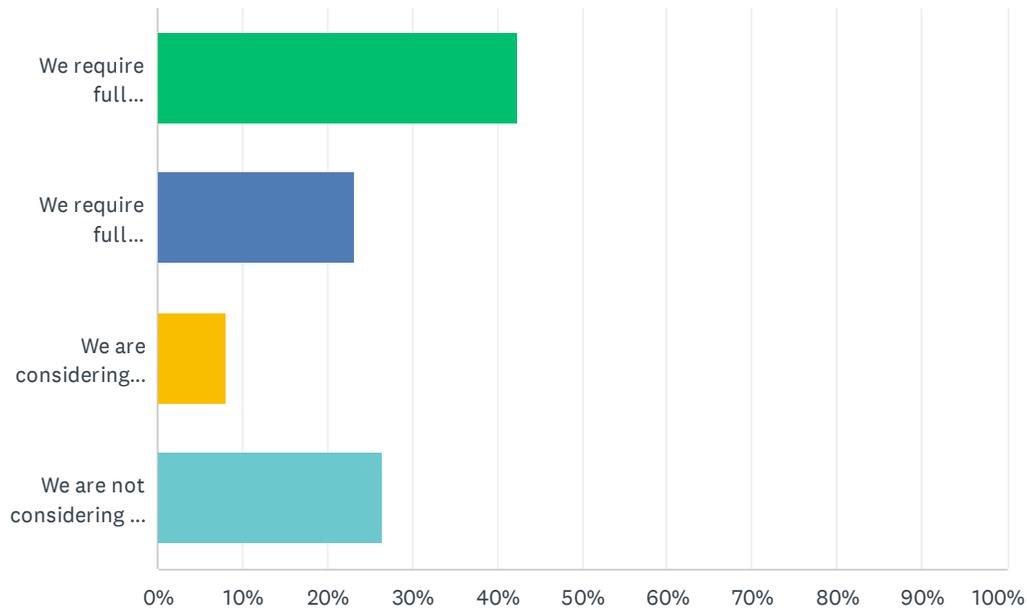
ANSWER CHOICES	RESPONSES
We have hosted an on-site booster clinic	74.40%
We plan to host an on-site booster clinic	10.40%
We have supported residents with off-site access to booster shots	12.80%
We are not assisting residents with booster shot access	2.40%

### Q9 What percentage of your staff do you estimate is fully vaccinated against COVID-19 (excluding boosters)?



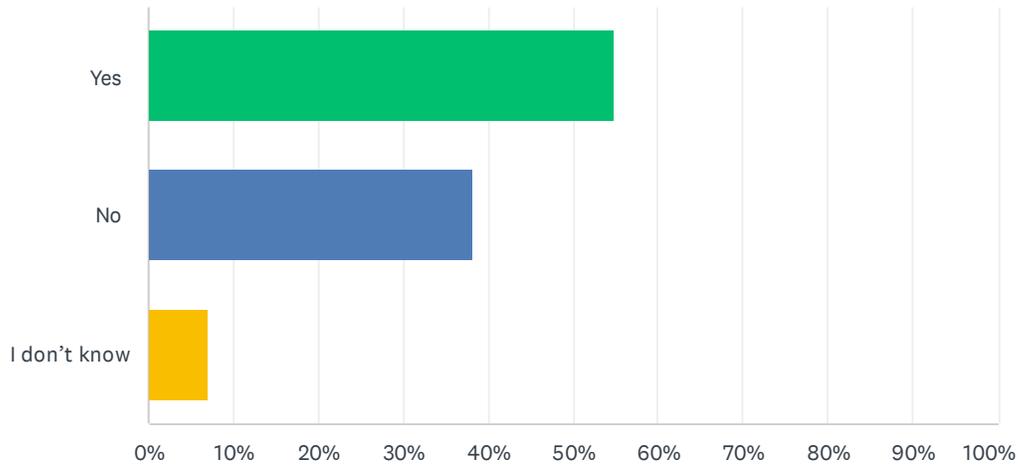
ANSWER CHOICES	RESPONSES
I don't know	2.38%
Less than 20%	0.79%
Less than 40%	1.59%
Less than 60%	6.35%
Less than 80%	14.29%
More than 80%	74.60%

## Q10 What vaccination policies do you have in place for staff?



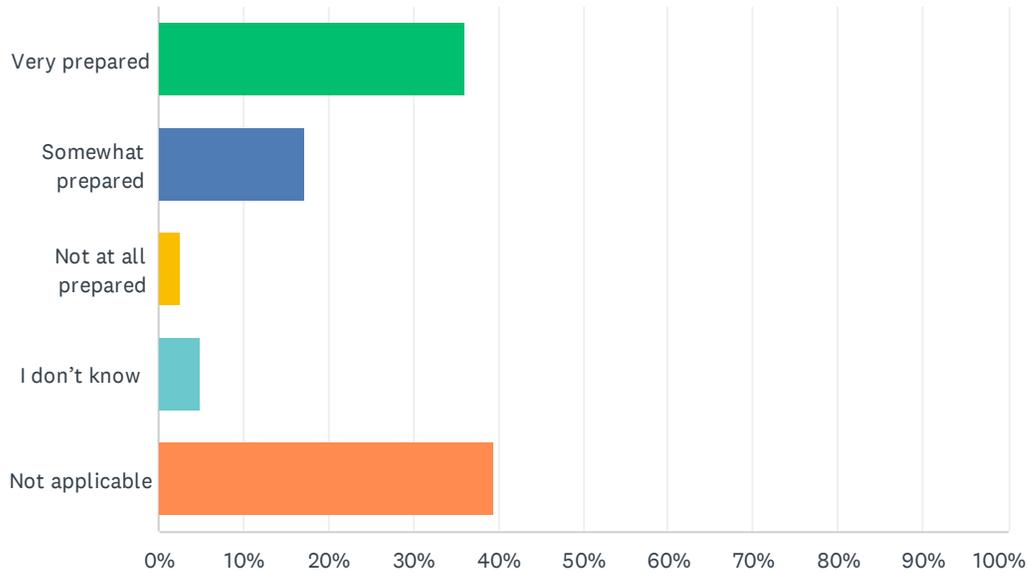
ANSWER CHOICES	RESPONSES
We require full vaccination of staff	42.40%
We require full vaccination OR regular testing of staff	23.20%
We are considering implementing a vaccination/testing requirement	8.00%
We are not considering a requirement at this time	26.40%

**Q11 Based on your current knowledge, will the new OSHA emergency rule, which requires staff vaccine requirements of employers with 100 or more employees, apply to you?**



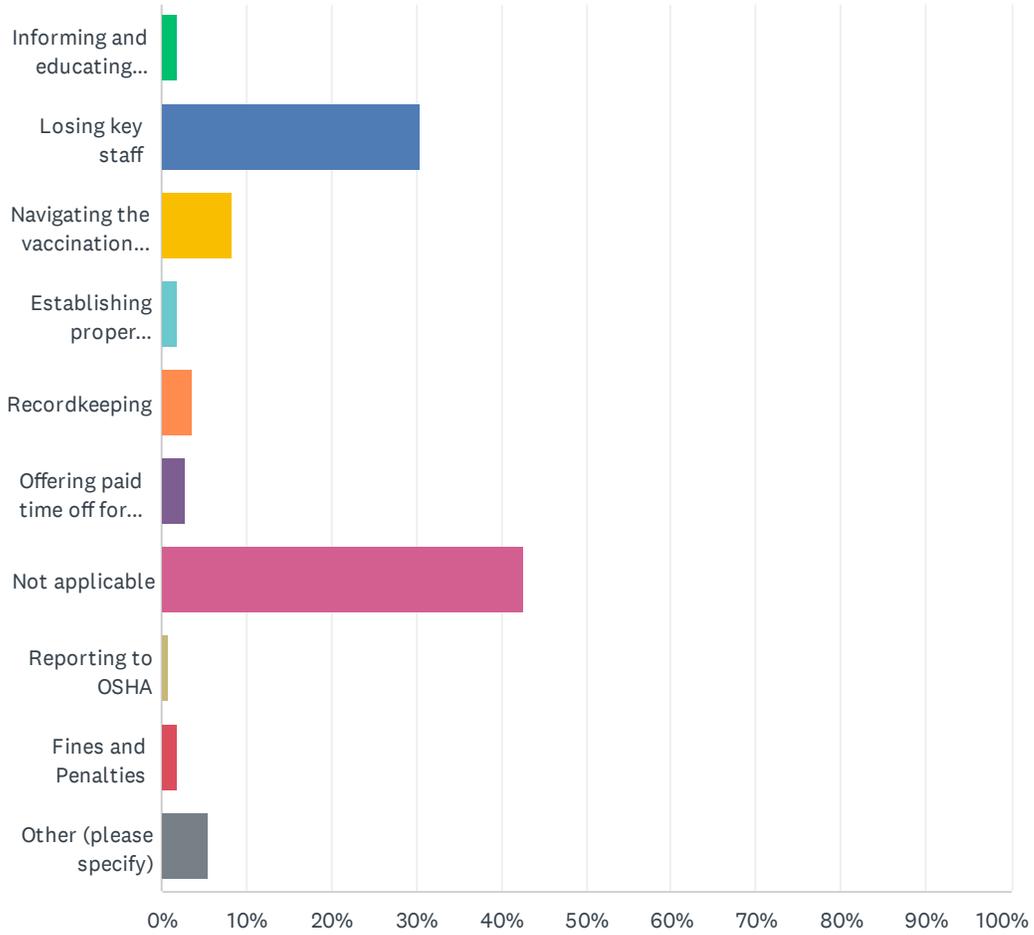
ANSWER CHOICES	RESPONSES
Yes	54.76%
No	38.10%
I don't know	7.14%

## Q12 IF the OSHA emergency rule does apply to you, how prepared do you feel to meet its requirements?



ANSWER CHOICES	RESPONSES
Very prepared	36.07%
Somewhat prepared	17.21%
Not at all prepared	2.46%
I don't know	4.92%
Not applicable	39.34%

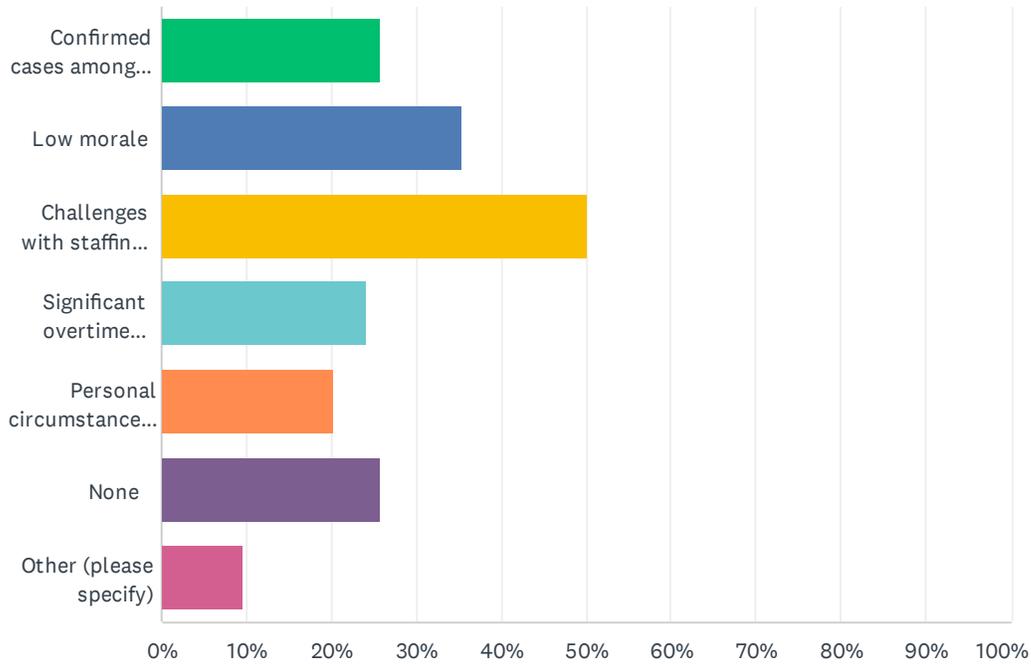
### Q13 IF the OSHA emergency rule applies to you, which aspects are concerning to you?



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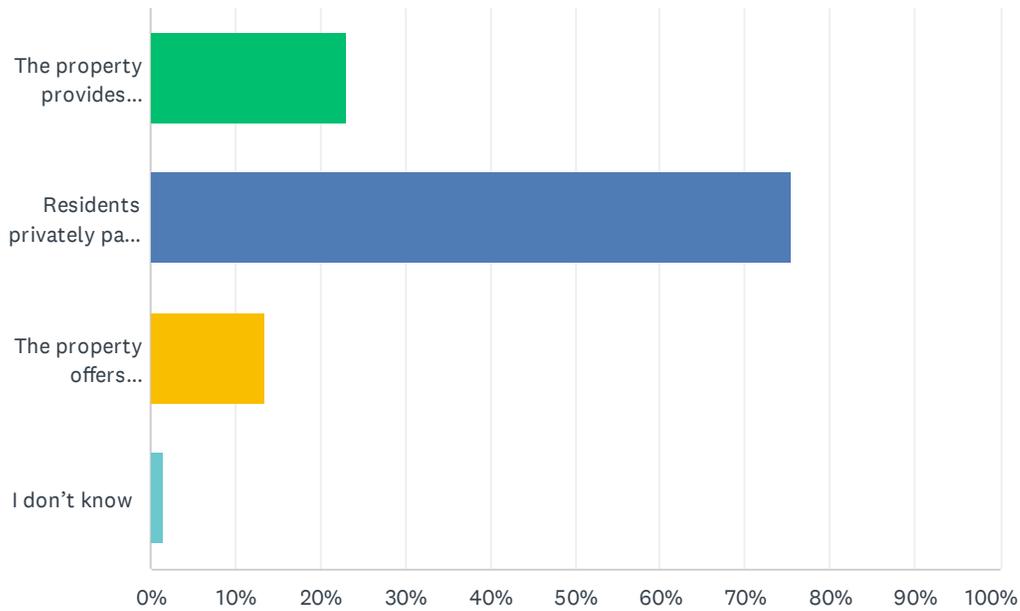
ANSWER CHOICES	RESPONSES
Informing and educating employees	1.85%
Losing key staff	30.56%
Navigating the vaccination status of vendors and care givers	8.33%
Establishing proper vaccination and testing reporting protocols	1.85%
Recordkeeping	3.70%
Offering paid time off for vaccinations and for vaccine side effects	2.78%
Not applicable	42.59%
Reporting to OSHA	0.93%
Fines and Penalties	1.85%
Other (please specify)	5.56%

### Q14 What staffing issues have your property/ies experienced in the past three months (please select all that apply)



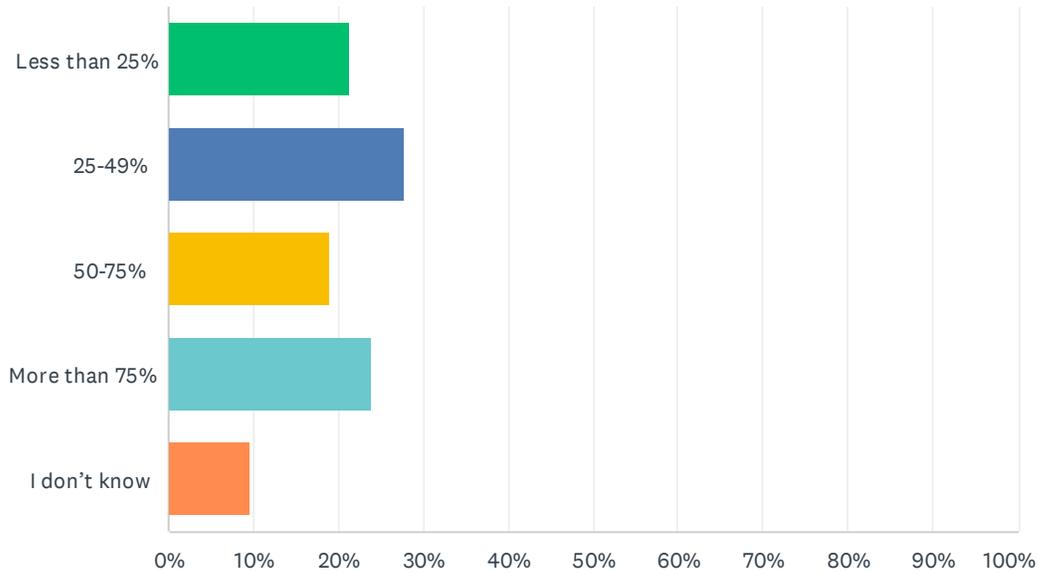
ANSWER CHOICES	RESPONSES
Confirmed cases among staff	25.81%
Low morale	35.48%
Challenges with staffing levels	50.00%
Significant overtime scheduling or contract services	24.19%
Personal circumstances impacting productivity	20.16%
None	25.81%
Other (please specify)	9.68%

## Q15 At your communities, how do residents access the internet?



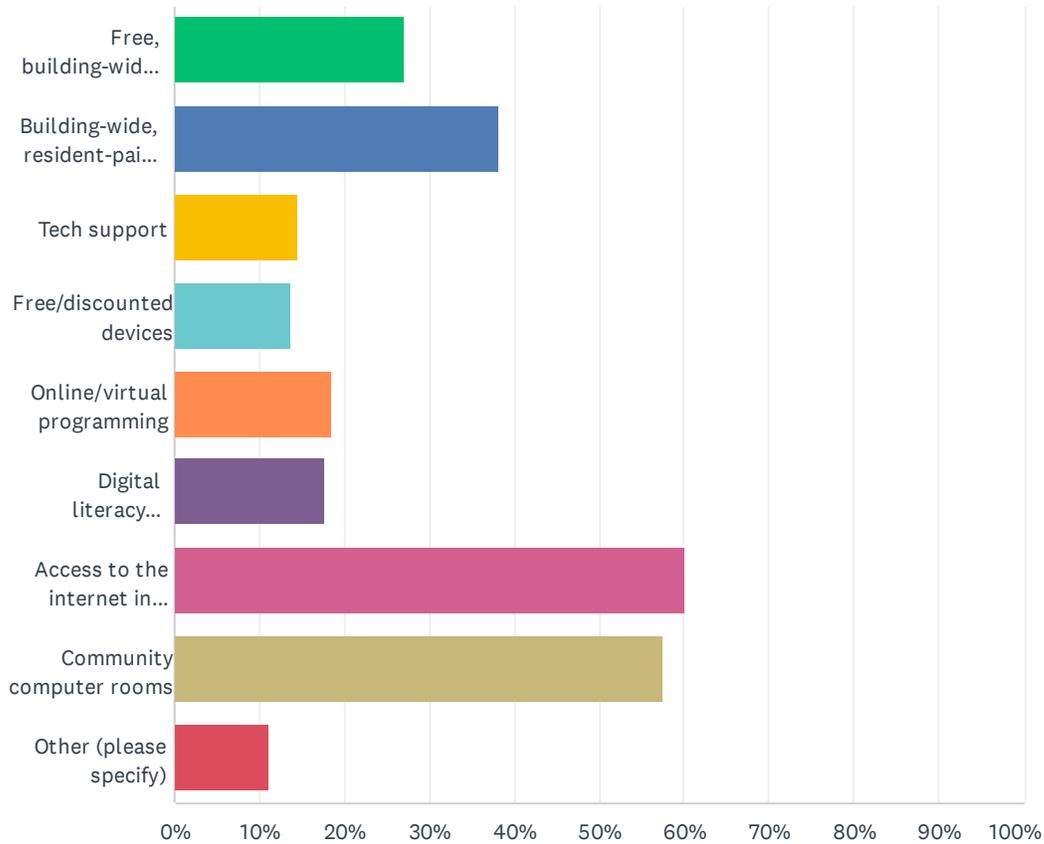
ANSWER CHOICES	RESPONSES
The property provides internet to residents in their apartments	23.02%
Residents privately pay for their own internet access	75.40%
The property offers reduced-price internet to residents	13.49%
I don't know	1.59%

## Q16 How many residents do you estimate have access to the internet in their apartments?



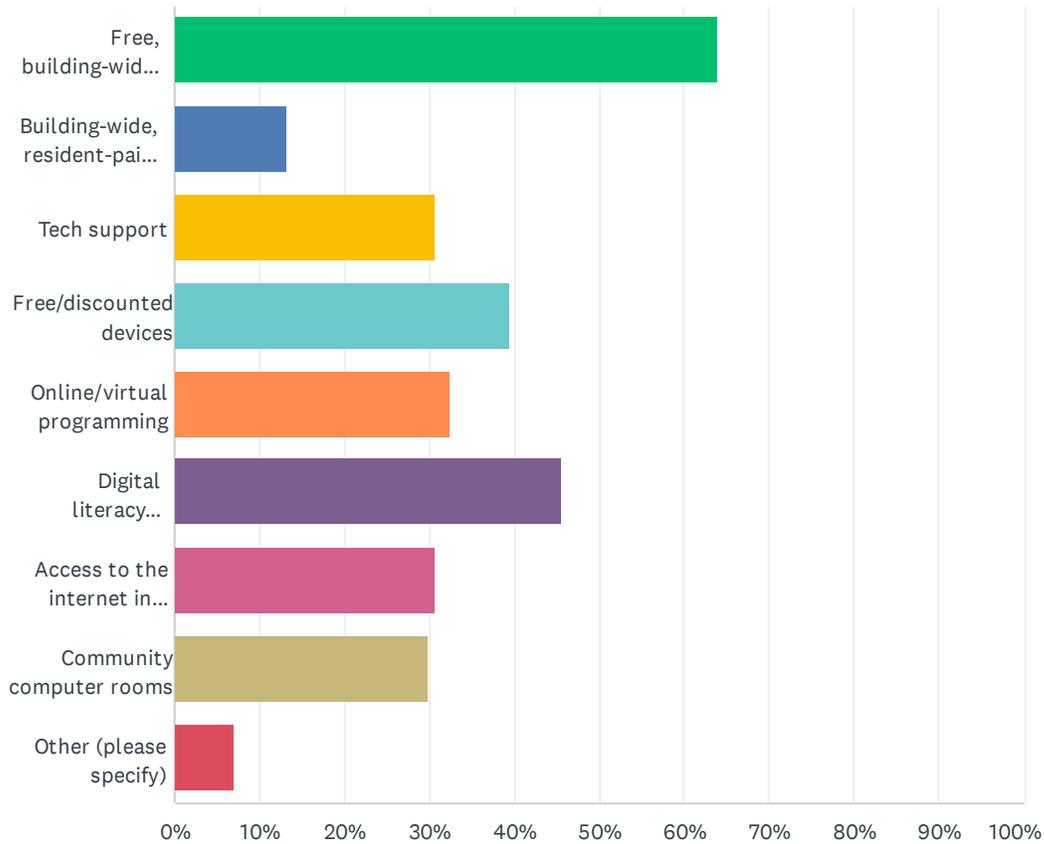
ANSWER CHOICES	RESPONSES
Less than 25%	21.43%
25-49%	27.78%
50-75%	19.05%
More than 75%	23.81%
I don't know	9.52%

## Q17 What kinds of technology and connectivity services do you community/ies CURRENTLY offer?



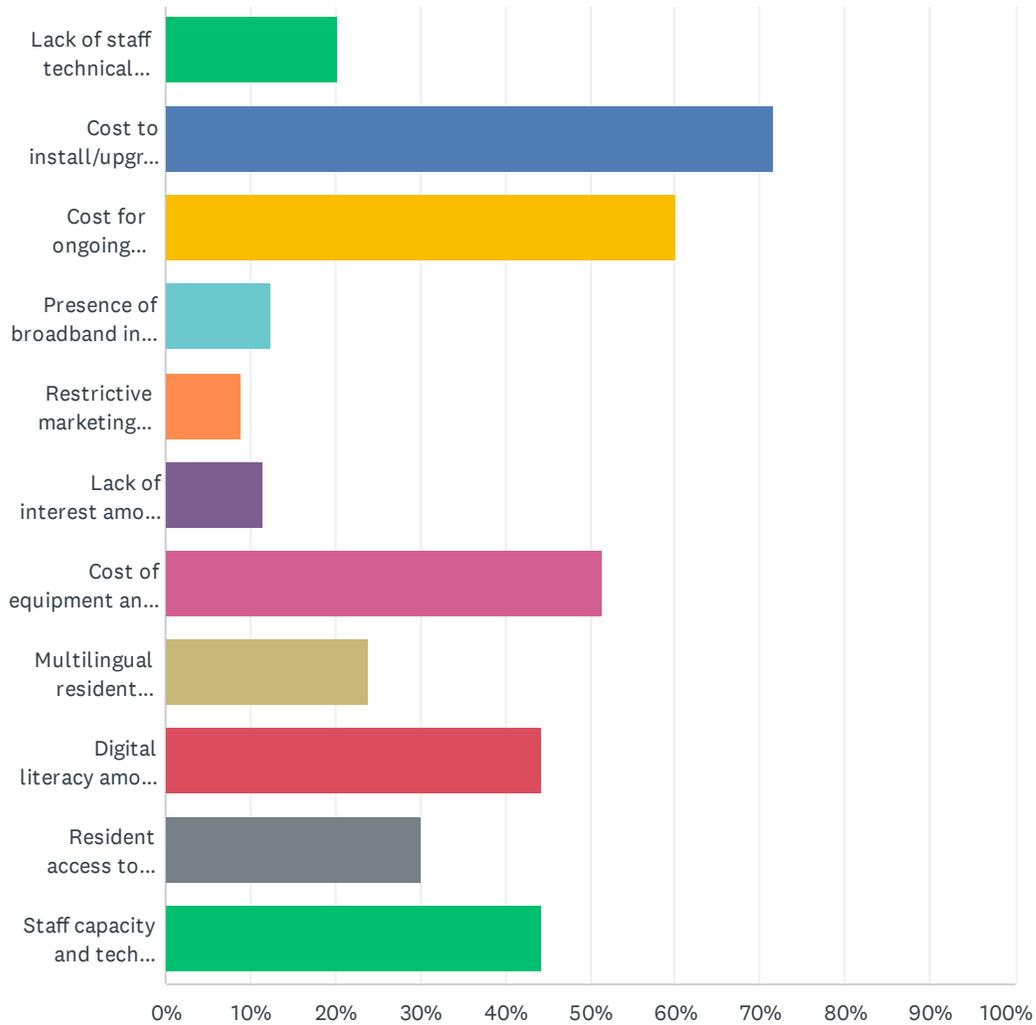
ANSWER CHOICES	RESPONSES
Free, building-wide internet	27.12%
Building-wide, resident-paid internet	38.14%
Tech support	14.41%
Free/discounted devices	13.56%
Online/virtual programming	18.64%
Digital literacy support	17.80%
Access to the internet in common areas	60.17%
Community computer rooms	57.63%
Other (please specify)	11.02%

## Q18 What kinds of technology and connectivity services do you WANT TO OFFER at your community/ies? (select all that apply)



ANSWER CHOICES	RESPONSES
Free, building-wide internet	64.04%
Building-wide, resident-paid internet	13.16%
Tech support	30.70%
Free/discounted devices	39.47%
Online/virtual programming	32.46%
Digital literacy support	45.61%
Access to the internet in common areas	30.70%
Community computer rooms	29.82%
Other (please specify)	7.02%

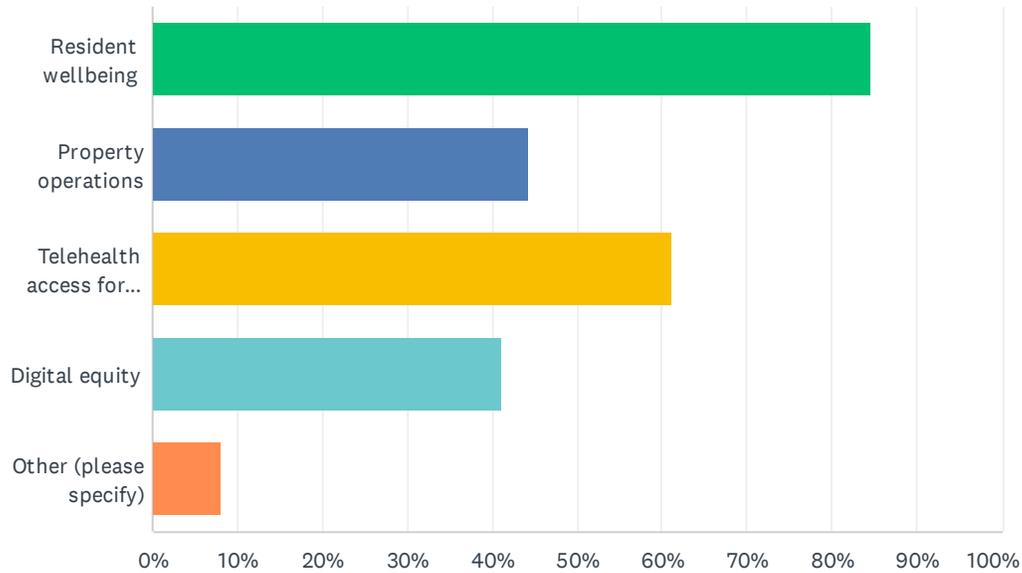
### Q19 What are your biggest barriers to providing internet to residents throughout your property/ies (please select all that apply)?



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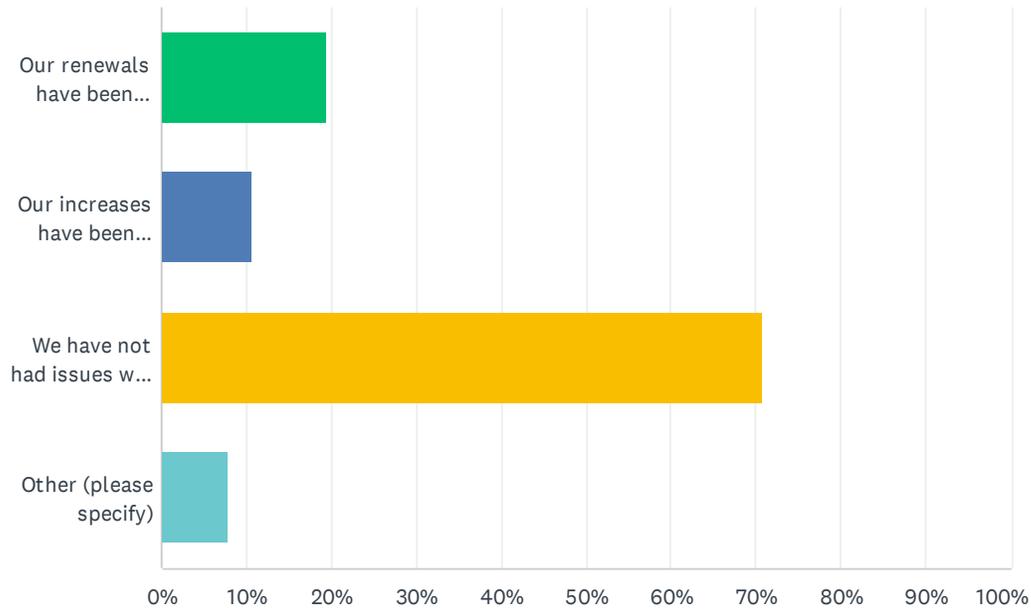
ANSWER CHOICES	RESPONSES
Lack of staff technical knowledge or expertise	20.35%
Cost to install/upgrade internet infrastructure at property	71.68%
Cost for ongoing operations/internet service subscriptions	60.18%
Presence of broadband in your geographic areas	12.39%
Restrictive marketing agreements with Internet Service Providers (ISPs)	8.85%
Lack of interest among organization/board/residents	11.50%
Cost of equipment and hardware, including devices	51.33%
Multilingual resident population	23.89%
Digital literacy among staff and residents	44.25%
Resident access to technology	30.09%
Staff capacity and tech support concerns	44.25%

## Q20 What is most important to you about internet access at your community/ies (select all that apply)



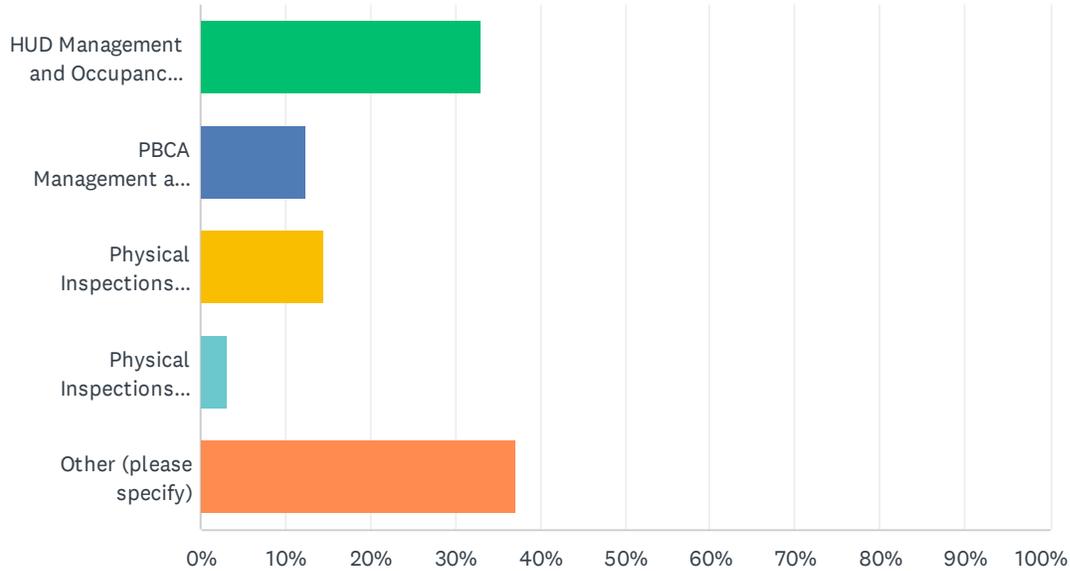
ANSWER CHOICES	RESPONSES
Resident wellbeing	84.68%
Property operations	44.35%
Telehealth access for residents	61.29%
Digital equity	41.13%
Other (please specify)	8.06%

**Q21 This fiscal year, have you experienced challenges with contract renewals and Budget-Based Rent Increase (BBRI) requests? (please select all that apply)**



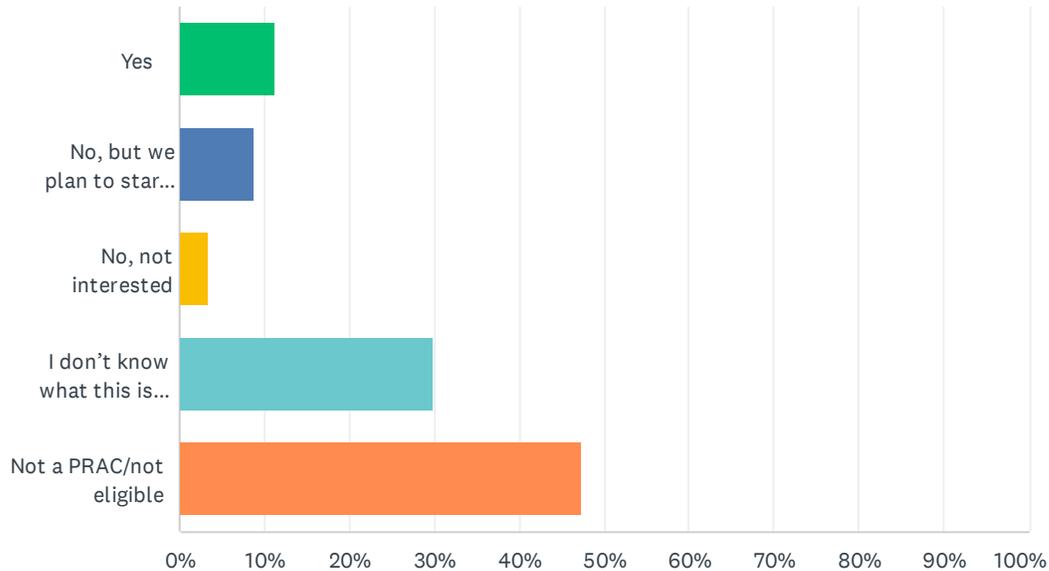
ANSWER CHOICES	RESPONSES
Our renewals have been delayed	19.47%
Our increases have been denied	10.62%
We have not had issues with renewals or increases	70.80%
Other (please specify)	7.96%

## Q22 What type of oversight has been conducted at your property since June 2021? (select all that apply)



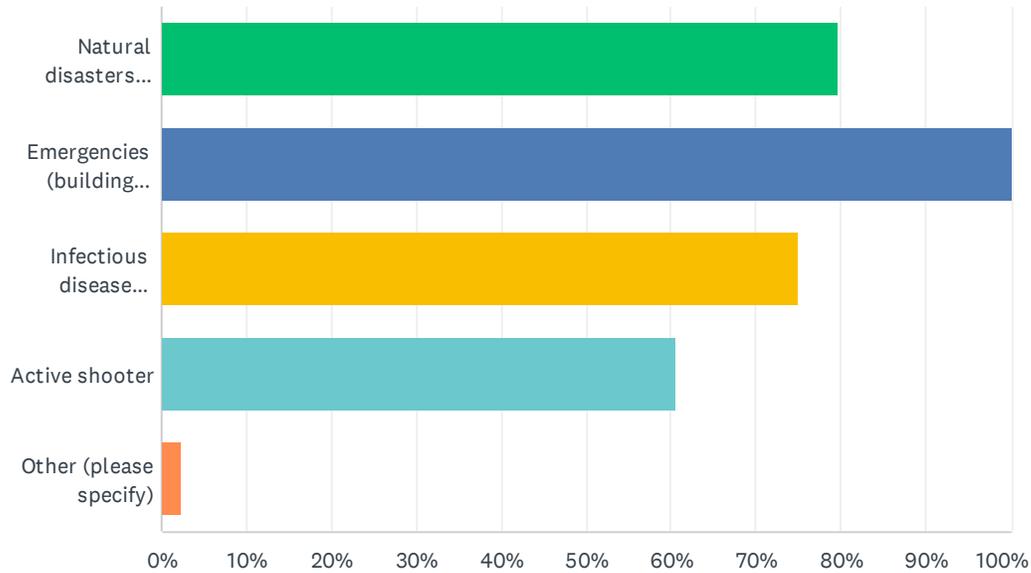
ANSWER CHOICES	RESPONSES
HUD Management and Occupancy Review	32.99%
PBCA Management and Occupancy Review	12.37%
Physical Inspections (UPCS)	14.43%
Physical Inspections (NSPIRE)	3.09%
Other (please specify)	37.11%

## Q23 If you are a Section 202 PRAC property, have you incorporated the \$15 Per Unit Per Month Supportive Services Fee into your budgets?



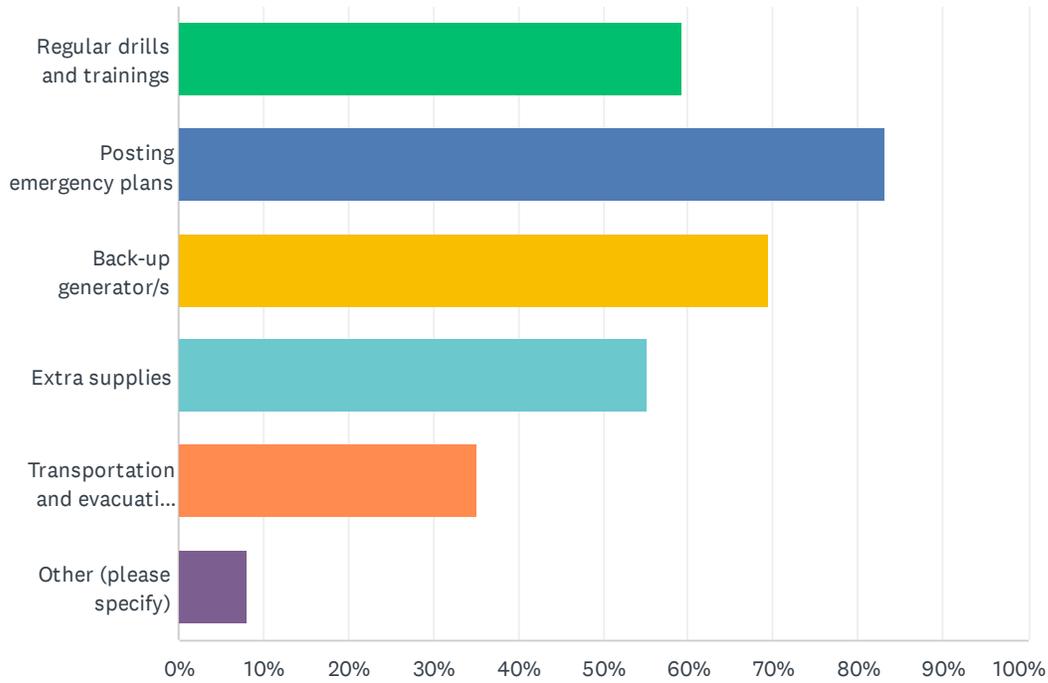
ANSWER CHOICES	RESPONSES
Yes	11.40%
No, but we plan to start requesting it	8.77%
No, not interested	3.51%
I don't know what this is yet	29.82%
Not a PRAC/not eligible	47.37%

## Q24 What types of emergencies does/do your property/ies prepare for (please select all that apply)?



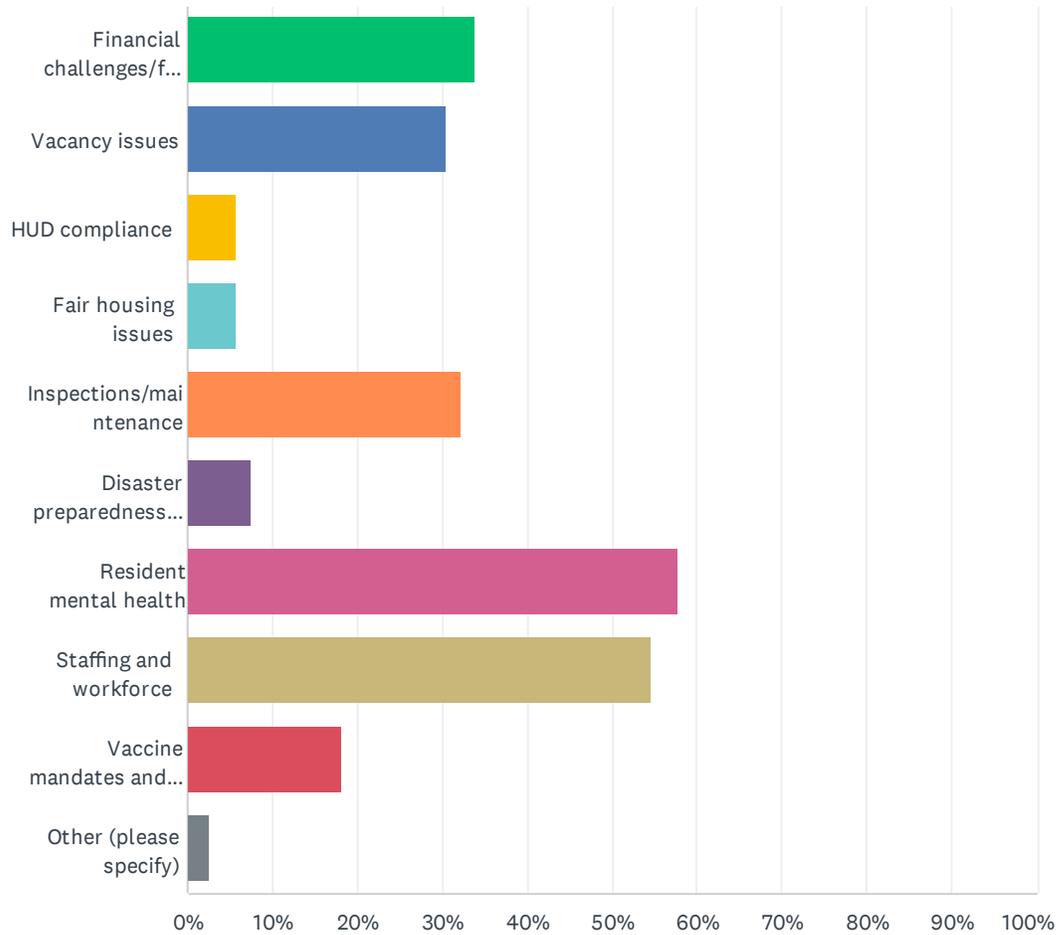
ANSWER CHOICES	RESPONSES
Natural disasters (hurricane, tornadoes, wildfires)	79.84%
Emergencies (building fires, power outages)	100.00%
Infectious disease scenarios (pandemic)	75.00%
Active shooter	60.48%
Other (please specify)	2.42%

## Q25 How does your property prepare for emergencies (please select all that apply)?



ANSWER CHOICES	RESPONSES
Regular drills and trainings	59.20%
Posting emergency plans	83.20%
Back-up generator/s	69.60%
Extra supplies	55.20%
Transportation and evacuation support for residents	35.20%
Other (please specify)	8.00%

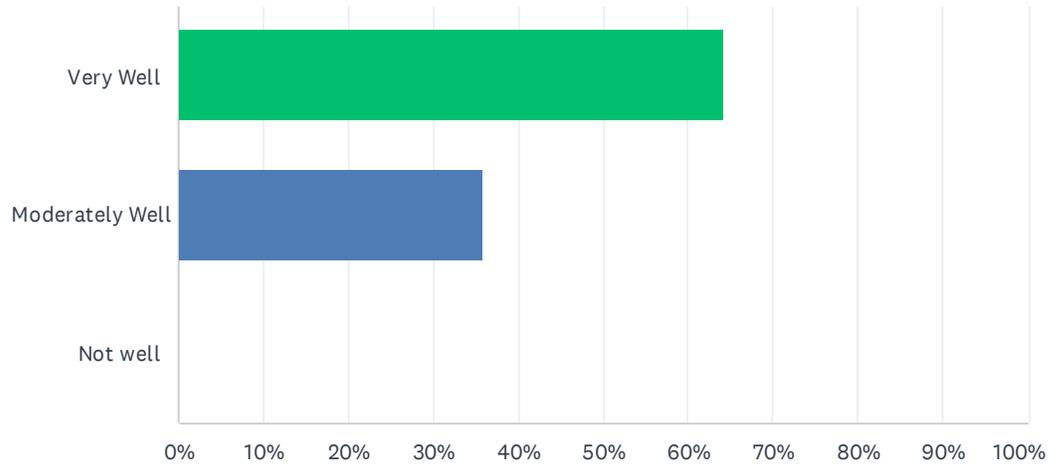
## Q26 What do you anticipate to be the top operational challenge in the next three months?



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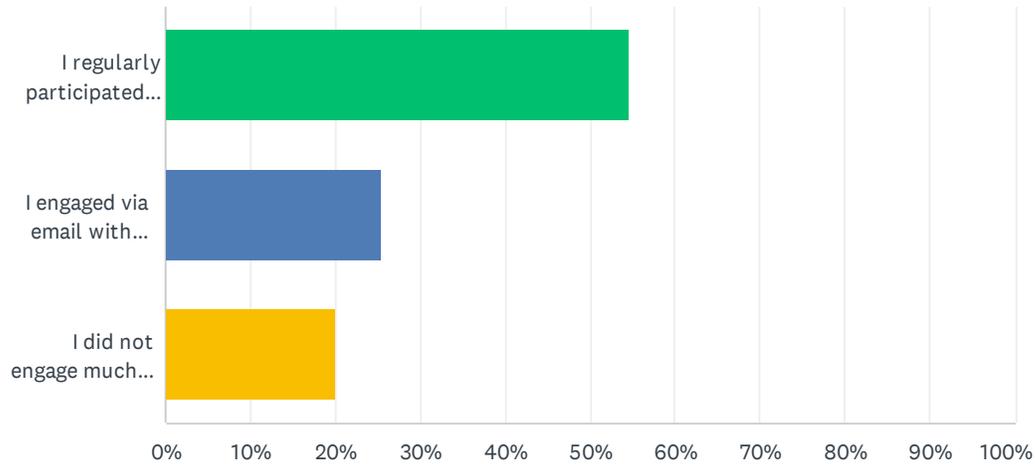
ANSWER CHOICES	RESPONSES
Financial challenges/funding delays	33.88%
Vacancy issues	30.58%
HUD compliance	5.79%
Fair housing issues	5.79%
Inspections/maintenance	32.23%
Disaster preparedness and recovery	7.44%
Resident mental health	57.85%
Staffing and workforce	54.55%
Vaccine mandates and access	18.18%
Other (please specify)	2.48%

## Q27 How well does LeadingAge represent your needs and interests as a housing provider?



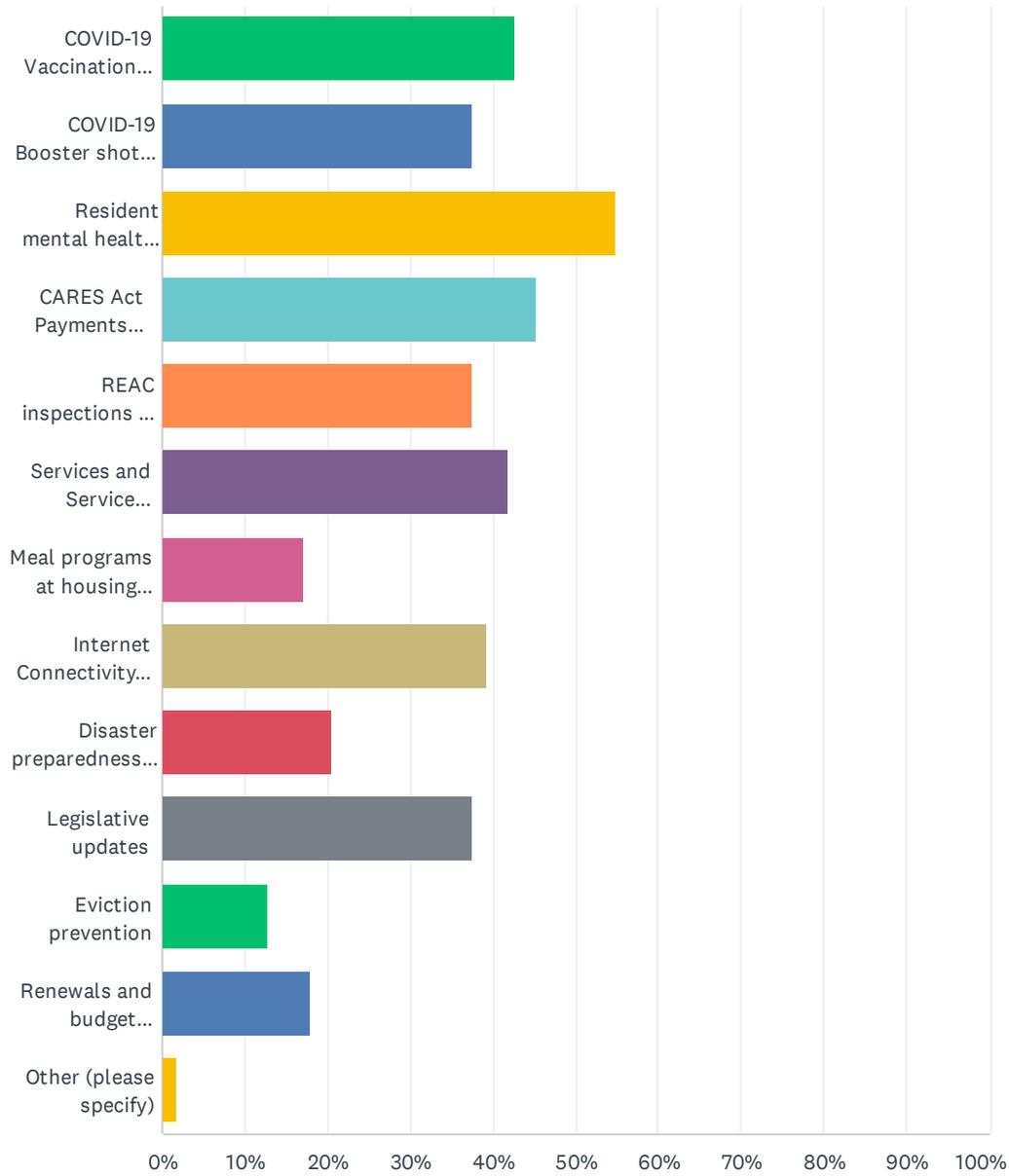
ANSWER CHOICES	RESPONSES
Very Well	64.15%
Moderately Well	35.85%
Not well	0.00%

## Q28 In the past three months, how often did you participate in LeadingAge calls or education opportunities?



ANSWER CHOICES	RESPONSES
I regularly participated in calls and meetings hosted by LeadingAge	54.55%
I engaged via email with LeadingAge but did not participate in many calls or meetings	25.45%
I did not engage much with LeadingAge this quarter	20.00%

### Q29 Which LeadingAge content topics were most relevant to you in the last three months? (select all that apply)



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ANSWER CHOICES	RESPONSES
COVID-19 Vaccination requirements for staff	42.74%
COVID-19 Booster shots and clinics for staff and residents	37.61%
Resident mental health issues	54.70%
CARES Act Payments through COVID-19 Supplemental Payments (CSP)	45.30%
REAC inspections and MORs	37.61%
Services and Service Coordination	41.88%
Meal programs at housing communities	17.09%
Internet Connectivity at affordable senior housing communities	39.32%
Disaster preparedness and response	20.51%
Legislative updates	37.61%
Eviction prevention	12.82%
Renewals and budget increases	17.95%
Other (please specify)	1.71%

### Q30 Would you be interested in submitting a proposal to present at a future LeadingAge conference (national or state)?

ANSWER CHOICES	RESPONSES
No thanks!	82.81%
Yes! (please specify any topic ideas and your email address)	7.81%
Not sure – tell me more (please specify your email address)	12.50%