

By addressing the first three critical exhibiting success factors, you are well on your way to a successful exhibiting experience. Don't stop now, because there are two more factors to getting a financial return on your exhibiting investment.

CRITICAL SUCCESS FACTOR #4: LEAD MANAGEMENT

If you're not writing orders or signing contracts at the show, and you expect to achieve a return on your exhibiting investment, it's critically important to understand that leads are the real product of the show.

At the top level, a lead can be defined as *"anybody you interact with in the exhibit and around the event that requires follow-up on your part, and that follow-up delivers value for your company"*.

The key to generating QUALITY leads is to make sure that each lead includes four critical factors:

- ✓ Somebody from your company personally interacted with the person
- ✓ Key qualifying questions were asked
- ✓ Answers were captured or documented
- ✓ A next step was **identified** and **agreed** upon by the visitor

1. Get together with your sales team and ask, "What information should we capture to help us better qualify and value the lead?"

- Typical information areas might include: email address, product interest & level of interest, buying role and/or influence, evaluation and/or decision team, competitors buying from or looking at, purchase timeframe, next action step, other?

2. Organize this information into the natural flow of conversation and create a lead qualification and capture device. Whether you use a paper form, or you rent and customize the show lead retrieval system, this will make a big difference in the quality of information you capture.

Sample paper lead form:

Company	Show: IFT 2013
OPPORTUNITY CARD	Show Day: 1 2 3 4
Name _____	
Company _____	
Direct Phone: () _____	
E-mail _____	
<input type="checkbox"/> Customer <input type="checkbox"/> Prospect <input type="checkbox"/> Suspect <input type="checkbox"/> Other?	
1. How did you LEARN ABOUT EXHIBIT? <input type="checkbox"/> Walk-by <input type="checkbox"/> Mail <input type="checkbox"/> E-mail <input type="checkbox"/> Print ad <input type="checkbox"/> Web ad <input type="checkbox"/> Referral <input type="checkbox"/> Other _____	
2. Type of COMPANY? <input type="checkbox"/> Wholesale <input type="checkbox"/> Retail <input type="checkbox"/> Direct	
3. JOB FUNCTION? <input type="checkbox"/> Logistics <input type="checkbox"/> Operations <input type="checkbox"/> IT <input type="checkbox"/> Executive	
4. Using PRODUCT/SERVICE? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Some What?	
5. GOALS/PROBLEMS? <input type="checkbox"/> Problem <input type="checkbox"/> Problem <input type="checkbox"/> Problem <input type="checkbox"/> Other? _____	
OPPORTUNITY <input type="checkbox"/> Product <input type="checkbox"/> Product <input type="checkbox"/> Service <input type="checkbox"/> Service	
6. ROLE in Evaluation/Decision? <input type="checkbox"/> Engineer <input type="checkbox"/> Technical <input type="checkbox"/> Operations <input type="checkbox"/> Executive <input type="checkbox"/> Recommends <input type="checkbox"/> Influence <input type="checkbox"/> Decision-Maker	
7. EVALUATION Stage? <input type="checkbox"/> Assessing Needs <input type="checkbox"/> Evaluating Options <input type="checkbox"/> Supplier Evaluation <input type="checkbox"/> Picked <input type="checkbox"/> RFP RFQ	
8. TIMEFRAME? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes? _____	
9. What is our Next ACTION? <input type="checkbox"/> Information <input type="checkbox"/> Drive <input type="checkbox"/> Mail <input type="checkbox"/> E-Mail <input type="checkbox"/> Call <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Appointment <input type="checkbox"/> Call for <input type="checkbox"/> Set When <input type="checkbox"/> Action <input type="checkbox"/> Site Visit <input type="checkbox"/> Operation Proposal <input type="checkbox"/> Add to email list <input type="checkbox"/> None? <input type="checkbox"/> Immediate <input type="checkbox"/> 1-30 days <input type="checkbox"/> 31 days	
NOTES: _____	
Priority: A - B - C Taken by: _____	

- Contact information
- Relationship with company
- Marketing recon
- Situational questions
- Area of interest
- Qualification questions
- Next action
- Space for free hand notes

3. Train your booth staff on asking the questions in the proper sequence, and using the capture device, **before** you get to the booth.

4. To get visitors to **commit** to the next step, avoid assuming that they have interest. Be sure to ask the visitor *what their level of interest in your products is?, and what they think the your next step should be?*
5. Be ready to physically give them, or email them, follow-up information on the spot. Research has proven speed of response dramatically increases lead conversion rate.
6. Develop your lead follow-up plan **before** coming to the show, so you can follow-up quickly.
7. And finally, do not give up too quickly on leads. Your philosophy should be “any lead worth taking is worth following up on”, and that you’re going to stay in touch with each lead for as long as it takes. Be there when the buyer is ready to buy, not just when you’re ready to sell!

For a deeper dive on this critical exhibiting topic, we highly recommend these resources available on the [Exhibitor Success Program web page](#):

- View the live or on-demand webinar: *How to Improve Tradeshow Lead Quality & Sales Conversion to Drive ROI*
- Read:
 - Improving Lead Quality by Asking the Right Questions and Capturing More Information
 - Closed-Loop Lead Management – How to Capture Higher Quality Leads and Convert More to Sales

If you have any questions, please feel free to reach out to us.