

## Affordable Senior Housing Policy: 2023 Year in Review

Advocacy for Housing Resources	Advocacy for Improved Housing Operations	Member Support and Engagement
<ul> <li>\$160 million awarded for new Section 202 homes¹</li> <li>\$5 billion in loans and grants to rehabilitate affordable Multifamily Housing programs for energy efficiency and climate resilience²</li> <li>\$40 million announced for new Multifamily Housing Service Coordinator grants³</li> <li>\$12 million for Preservation Rent Increases for RAD for Section 202 PRACs⁴</li> <li>Improving Internet Access:         <ul> <li>HUD Multifamily data sharing with Affordable Connectivity Program⁵</li> <li>Expansion of ConnectHomeUSA to HUD Multifamily⁶</li> <li>Inclusion of internet in HUD's Section 8 Renewal Policy Guidebook update²</li> <li>Congressional push to extend the Affordable Connectivity Program®</li> </ul> </li> <li>Comments to Social Security Administration for SSI rent relief⁰</li> <li>Expansion of HUD Older Adult Home Modification program to rental housing¹⁰</li> <li>Comments to HUD on Build America, Buy America requirements¹¹</li> <li>Issuance of HUD's final round of COVID Supplemental Payments¹²</li> <li>COVID tests for all Multifamily providers¹³</li> <li>HUD-sponsored technical assistance for MF housing providers to conduct energy and water benchmarking¹⁴</li> </ul>	<ul> <li>HOTMA clarifications, analysis, and tools<sup>15</sup> <ul> <li>Implementation delay</li> <li>Asset limit discretionary authority</li> <li>Trainings, Resources, and Q&amp;As</li> </ul> </li> <li>NSPIRE improvements, analyses, and tools<sup>16</sup></li> <li>Services and Service Coordinators:         <ul> <li>Guidance on \$15 PUPM Supportive Services Fee for Section 202 PRACs<sup>17</sup></li> <li>Protecting non-shelter services in Rent Comparability Studies process updates<sup>18</sup></li> <li>Deadline extension and corrected data submission form for Standards for Success<sup>19</sup></li> <li>Waivers secured to protect property eligibility for Service Coordinator funding<sup>20</sup></li> </ul> </li> <li>Clarity around Increased Management fees and increase request processes; regional HUD VAWA management add-on fee pilot program<sup>21</sup></li> <li>HUD Shift to 5-Year PRAC contracts<sup>22</sup></li> <li>Elevated issues of unmanageable property and liability insurance increases<sup>23</sup></li> <li>Urged guardrails on project-based contract renewal changes<sup>24</sup></li> <li>Improved methodology for increased OCAFs<sup>25</sup></li> <li>Comments to HUD on implementation of Affirmatively Furthering Fair Housing<sup>26</sup></li> </ul>	<ul> <li>LeadingAge Housing Network weekly calls<sup>27</sup></li> <li>Housing Network's Workgroups<sup>28</sup>:         <ul> <li>Internet Access</li> <li>HUD Oversight and Compliance</li> <li>Housing + Services</li> <li>Property and Liability Insurance</li> <li>Meals and Dining</li> </ul> </li> <li>Surveys of affordable housing members<sup>29</sup></li> <li>Targeted discussions and tools for:         <ul> <li>Disaster preparedness<sup>30</sup></li> <li>Active shooters<sup>31</sup></li> <li>Pre-1974 Section 202 preservation</li> <li>HUD's Green and Resilient Retrofit Program<sup>32</sup></li> <li>IRS tax credits for solar and wind</li> <li>"Red Flags" for Low Income Housing Tax Credit properties<sup>33</sup></li> </ul> </li> <li>Weekly recaps of affordable senior housing news<sup>34</sup></li> <li>Dedicated affordable housing webpage with educational opportunities and members-only resources<sup>35</sup></li> <li>More than 4,600 messages from advocates sent to House and Senate in support of affordable housing<sup>36</sup></li> <li>Assistance to housing provider members on budgets, HUD processing, compliance, etc.</li> <li>Regional collaborations with HUD staff, LeadingAge states, and LeadingAge members</li> </ul>

## For additional information, please reach out to:

Linda Couch, Vice President, Housing and Aging Services Policy, <a href="lcouch@leadingage.org">lcouch@leadingage.org</a>
Juliana Bilowich, Director, Housing Operations and Policy, <a href="jbilowich@leadingage.org">jbilowich@leadingage.org</a>

<sup>&</sup>lt;sup>1</sup> LeadingAge press release; LeadingAge article on our key housing policy goal: to expand the supply of affordable senior housing.

<sup>&</sup>lt;sup>2</sup> LeadingAge applauds the launch of HUD's Green and Resilient Retrofit Program (GRRP), a landmark funding program to promote green and resilient affordable housing retrofits.

<sup>&</sup>lt;sup>3</sup> LeadingAge <u>article</u> on HUD's announcement of funding availability for the first new Service Coordinator grants in Multifamily Housing programs in ten years.

<sup>&</sup>lt;sup>4</sup> HUD guidance on \$12M for RAD, as advocated for by LeadingAge. LeadingAge comments on improving HUD's RAD funding distribution plan.

<sup>&</sup>lt;sup>5</sup>Article on HUD and FCC data sharing agreement for multifamily households, for which LeadingAge strongly advocated.

<sup>&</sup>lt;sup>6</sup> Following LeadingAge advocacy, <u>HUD expands ConnectHomeUSA to Multifamily Housing</u>; LeadingAge urges continued improvements.

<sup>&</sup>lt;sup>7</sup> Inclusion of internet and broadband services as eligible non-shelter services for valuation purposes in Section 8 Renewal Policy Guidebook update.

<sup>&</sup>lt;sup>8</sup> Congressional leaders <u>push to extend funding</u> for the Affordable Connectivity Program; LeadingAge is endorsing a bill to appropriate funds for the extension.

<sup>&</sup>lt;sup>9</sup> LeadingAge & National Alliance to End Homelessness comment letter to Social Security Administration on SSI payments and rent assistance.

<sup>&</sup>lt;sup>10</sup> After successful LeadingAge advocacy in HUD's FY23 spending bill, future Older Adult Home Modification Program grants will help older adult renters age in the community.

<sup>&</sup>lt;sup>11</sup> LeadingAge urged a <u>broad waiver for affordable housing</u> for the "Build America, Buy America" requirements.

<sup>&</sup>lt;sup>12</sup> HUD distributed the final round of COVID Supplemental Payments to Multifamily providers; <u>CSP eligible uses greatly expanded</u> following advocacy from LeadingAge to include staffing, security, and internet and back-up generator installation.

<sup>&</sup>lt;sup>13</sup> LeadingAge worked with the White House and HUD to offer free COVID tests to all HUD Multifamily providers.

<sup>&</sup>lt;sup>14</sup> https://leadingage.org/hud-announces-energy-benchmarking-initiative-for-multifamily-housing/

<sup>&</sup>lt;sup>15</sup> LeadingAge secured a delay in HOTMA implementation and clarifications from HUD on asset limit options and is providing training, materials and tools for providers.

<sup>&</sup>lt;sup>16</sup> Our landing page for all things NSPIRE, including our advocacy, analyses, and trainings for HUD's new physical inspection program.

<sup>&</sup>lt;sup>17</sup> Years of LeadingAge advocacy lead to HUD guidance on the supportive services fee available to Section 202 PRACs.

<sup>&</sup>lt;sup>18</sup> Secured updates to the Section 8 Renewal Policy Guidebook that include enhances consistency in valuing non-shelter services to better support service-enriched properties.

<sup>&</sup>lt;sup>19</sup> Worked to extend the <u>2023 Standards for Success</u> report submission due date.

<sup>&</sup>lt;sup>20</sup> Secured <u>HUD waivers</u> from outdated eligibility requirements that prohibit service coordination programs at certain properties.

<sup>&</sup>lt;sup>21</sup> LeadingAge <u>resource</u> for adjusting management fees in affordable senior housing.

<sup>&</sup>lt;sup>22</sup> As a first step in a broader plan to streamline Section 202 PRAC renewals, HUD shifted from annual to <u>5-Year contract renewals</u>.

<sup>&</sup>lt;sup>23</sup> Convening members and experts to inform decision-makers on rapidly rising property insurance costs.

<sup>&</sup>lt;sup>24</sup> Called on HUD to prioritize preservation, streamlining, and quality housing principles in any updates to Project-Based Section 8 renewal regulations.

<sup>&</sup>lt;sup>25</sup> Advocacy to improve 2023's Operating Cost Adjustment Factors led to continued strong 2024 OCAFs, including to better reflect rising property insurance costs.

<sup>&</sup>lt;sup>26</sup> Encouraged HUD's efforts to improve affirmative fair housing practices throughout the housing portfolio.

<sup>&</sup>lt;sup>27</sup> Weekly calls and an active listserv make the <u>Housing Network</u> a key place for information for, and sharing by, affordable housing provider members.

<sup>&</sup>lt;sup>28</sup> Monthly and quarterly meetings for the Housing Networks' workgroups.

<sup>&</sup>lt;sup>29</sup> Regular surveys inform our work and help members <u>learn</u> from their peers.

<sup>&</sup>lt;sup>30</sup> HUD officials on LeadingAge disaster preparedness call.

<sup>&</sup>lt;sup>31</sup> Experts on LeadingAge call discuss <u>active shooter</u> situations in affordable housing.

<sup>&</sup>lt;sup>32</sup> HUD officials on LeadingAge pre-1974 Section 202 preservation call.

<sup>&</sup>lt;sup>33</sup> Ten red flags that nonprofit general partners should be on the lookout for as their low-income housing tax credit communities near their year-15 compliance periods.

<sup>&</sup>lt;sup>34</sup> Members-only weekly housing recaps.

<sup>&</sup>lt;sup>35</sup> Bookmark LeadingAge's Affordable Housing page, which includes links to key updates, hot topics, resources, weekly recaps, and educational opportunities.

<sup>&</sup>lt;sup>36</sup> LeadingAge's <u>Action Alert</u> center.