

Assisted Living

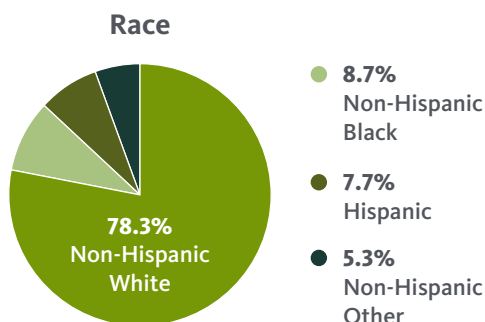
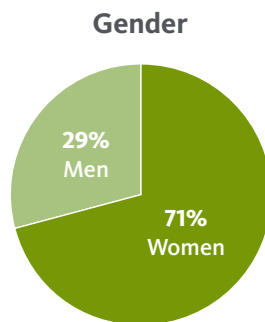
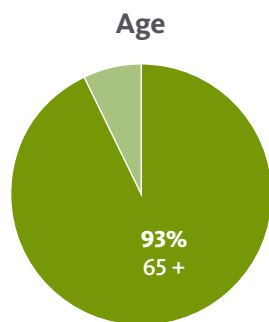
Older adults living in an assisted living residence usually have their own apartment or suite and have access to a range of on-site services. Typically, assisted living residents receive access to 24/7 clinical care, up to three meals a day, assistance with their personal care and grooming, medication management, housekeeping, and recreational activities. Residents often require help with activities of daily living (ADLs), the fundamental skills required to live independently, care for oneself such as bathing, dressing, and meal preparation.

US SIZE & REACH

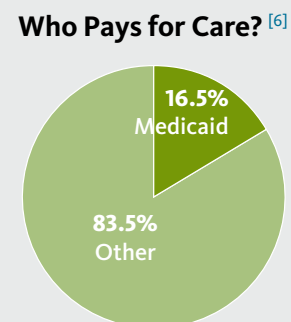
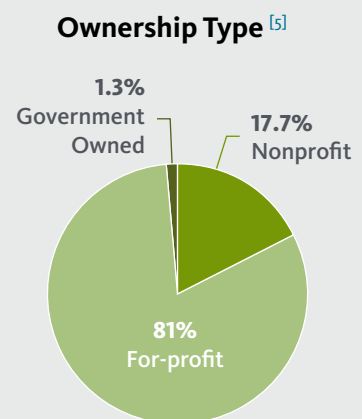
- Assisted living communities vary in size, with some having less than 10 residents to others having over 100 residents.
- 996,000 Licensed Beds ^[1]
- 28,900 Assisted Living Communities ^[2]

DEMOGRAPHICS OF RESIDENTS ^[3]

- Primary needs/qualifying conditions ^[4]
 - » Alzheimer’s disease or other dementias, arthritis, heart disease or hypertension.



FINANCIAL PROFILE



Medicare: NA
Medicare does not cover Assisted Living services

Average Monthly Cost ^[7]

- Rate: \$4,300

This monthly rate is a nation-wide aggregate and is not all inclusive of ancillary fees for services. The average non-inclusive monthly rate of some ALs ranges from \$7,000–\$8,000.